

## **Blackboard Inc.**

(NasdaqGS: BBBB )

Real Time 43.90 ▲3.13 (7.68%) 3:28PM EDT

**Last Trade:** 43.94

**Trade Time:** 4:00PM EDT

**Change:** ▲3.17 (7.78%)

**Prev Close:** 40.77

**Open:** 43.49

**Bid:** 43.93 x 1300

**Ask:** 44.49 x 1300

**1y Target Est:** 49.13

**Day's Range:** 42.91 - 44.49

**52wk Range:** 32.55 - 50.26

**Volume:** 2,602,482

**Avg Vol (3m):** 710,131

**Market Cap:** 1.50B

**P/E (ttm):** 185.68

**EPS (ttm):** 0.23

**Div & Yield:** N/A (N/A)

People viewing **BBBB** also viewed: **HRBN GOOG BJ BBY SINA MSFT**

## Historical Prices

Start Date: April 18 2911

End Date: June 24, 2022

## Prices

Date	Open	High	Low	Close	Volume	Adj Close*
Jun 23, 2011	39.76	40.77	39.54	40.77	310,400	40.77
Jun 22, 2011	40.38	40.58	40.09	40.12	298,600	40.12
Jun 21, 2011	40.46	40.69	39.97	40.49	663,500	40.49
Jun 20, 2011	40.36	41.12	38.81	40.15	786,300	40.15
Jun 17, 2011	42.83	42.95	39.75	40.76	1,261,800	40.76
Jun 16, 2011	42.13	42.94	41.51	42.61	651,700	42.61
Jun 15, 2011	41.51	44.40	41.33	42.17	2,005,700	42.17
Jun 14, 2011	40.28	43.00	39.98	42.08	1,463,900	42.08
Jun 13, 2011	40.04	40.20	39.54	39.66	422,500	39.66
Jun 10, 2011	41.04	41.14	39.76	39.93	666,600	39.93
Jun 9, 2011	40.30	41.42	40.29	41.23	594,500	41.23
Jun 8, 2011	40.75	40.81	40.17	40.28	461,600	40.28
Jun 7, 2011	40.86	40.95	40.64	40.80	346,800	40.80
Jun 6, 2011	41.04	41.12	40.50	40.59	460,500	40.59
Jun 3, 2011	40.88	41.85	40.61	41.00	396,600	41.00
Jun 2, 2011	42.01	42.50	41.30	41.45	311,700	41.45
Jun 1, 2011	42.79	43.46	41.96	42.05	442,700	42.05
May 31, 2011	43.00	43.19	42.24	43.09	356,700	43.09
May 27, 2011	42.36	43.32	42.13	42.58	281,400	42.58
May 26, 2011	41.65	42.17	41.32	42.15	312,100	42.15
May 25, 2011	41.51	42.74	41.51	41.95	365,200	41.95
May 24, 2011	42.71	42.75	41.01	41.80	662,000	41.80
May 23, 2011	42.69	42.81	42.03	42.47	616,400	42.47
May 20, 2011	42.47	43.56	42.47	43.47	427,600	43.47
May 19, 2011	44.17	44.49	42.65	42.88	763,400	42.88
May 18, 2011	42.99	44.47	42.51	44.39	554,300	44.39
May 17, 2011	43.07	43.57	42.24	42.79	796,000	42.79
May 16, 2011	44.04	44.64	43.35	43.43	662,900	43.43
May 13, 2011	44.95	45.00	44.12	44.51	301,900	44.51

May 12, 2011	44.51	44.96	44.26	44.65	658,000	44.65
May 11, 2011	45.05	45.79	44.50	44.58	528,000	44.58
May 10, 2011	47.09	47.52	45.19	45.31	721,600	45.31
May 9, 2011	46.00	46.01	45.27	45.74	515,500	45.74
May 6, 2011	46.50	46.50	45.26	46.01	707,100	46.01
May 5, 2011	47.33	47.33	45.54	45.66	1,291,400	45.66
May 4, 2011	48.42	48.59	47.51	47.59	444,800	47.59
May 3, 2011	47.44	48.58	47.28	48.36	723,000	48.36
May 2, 2011	48.18	48.45	47.38	47.46	328,200	47.46
Apr 29, 2011	48.62	48.76	48.03	48.11	273,000	48.11
Apr 28, 2011	46.15	49.13	46.15	48.24	839,700	48.24
Apr 27, 2011	46.74	46.75	45.63	46.02	861,700	46.02
Apr 26, 2011	48.00	48.58	46.41	46.64	615,100	46.64
Apr 25, 2011	48.41	48.70	47.64	47.84	702,200	47.84
Apr 21, 2011	48.70	49.02	47.44	48.80	1,670,900	48.80
Apr 20, 2011	47.26	49.32	45.95	48.45	4,095,900	48.45
Apr 19, 2011	37.38	50.26	36.96	47.91	8,028,600	47.91
Apr 18, 2011	37.33	37.54	36.49	37.16	228,900	37.16

\* Close price adjusted for dividends and splits.

## Net Share Purchase Activity

### Insider Purchases - Last 6 Months

	<b>Shares</b>	<b>Trans</b>
Purchases	N/A	0
Sales	92,677	12
Net Shares Purchased (Sold)	(92,677)	12
Total Insider Shares Held	4.75M	N/A
% Net Shares Purchased (Sold)	(1.9%)	N/A

### Net Institutional Purchases - Prior Qtr to Latest Qtr

	<b>Shares</b>
Net Shares Purchased (Sold)	(3,496,200)
% Change in Institutional Shares Held	(9.22%)

## Analyst Estimates

<b>Earnings Est</b>	<b>Current Qtr. Jun 11</b>	<b>Next Qtr. Sep 11</b>	<b>Current Year Dec 11</b>	<b>Next Year Dec 12</b>
Avg. Estimate	0.27	0.62	1.84	2.15
No. of Analysts	9.00	9.00	10.00	9.00
Low Estimate	0.27	0.62	1.82	1.89
High Estimate	0.28	0.63	1.89	2.33
Year Ago EPS	0.40	0.45	1.60	1.84
<b>Revenue Est</b>	<b>Current Qtr. Jun 11</b>	<b>Next Qtr. Sep 11</b>	<b>Current Year Dec 11</b>	<b>Next Year Dec 12</b>
Avg. Estimate	126.21M	146.61M	539.48M	601.83M
No. of Analysts	9	9	10	9
Low Estimate	125.72M	146.20M	533.00M	595.10M
High Estimate	126.60M	146.90M	541.10M	611.13M
Year Ago Sales	107.73M	120.82M	447.32M	539.48M
Sales Growth (year/est)	17.20%	21.30%	20.60%	11.60%
<b>Earnings History</b>	<b>Jun 10</b>	<b>Sep 10</b>	<b>Dec 10</b>	<b>Mar 11</b>
EPS Est	0.38	0.44	0.34	0.27
EPS Actual	0.40	0.45	0.34	0.28
Difference	0.02	0.01	0.00	0.01
Surprise %	5.30%	2.30%	0.00%	3.70%
<b>EPS Trends</b>	<b>Current Qtr. Jun 11</b>	<b>Next Qtr. Sep 11</b>	<b>Current Year Dec 11</b>	<b>Next Year Dec 12</b>
Current Estimate	0.27	0.62	1.84	2.15
7 Days Ago	0.27	0.62	1.84	2.15
30 Days Ago	0.27	0.62	1.84	2.15
60 Days Ago	0.27	0.66	1.83	2.17
90 Days Ago	0.27	0.66	1.83	2.17
<b>EPS Revisions</b>	<b>Current Qtr. Jun 11</b>	<b>Next Qtr. Sep 11</b>	<b>Current Year Dec 11</b>	<b>Next Year Dec 12</b>
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Down Last 30 Days	0	0	0	0

Down Last 90 Days	N/A	N/A	N/A	N/A
<b>Growth Est</b>	<b>BBB</b>	<b>Industry</b>	<b>Sector</b>	<b>S&amp;P 500</b>
Current Qtr.	-32.50%	16.00%	N/A	17.10%
Next Qtr.	37.80%	26.90%	1,268.10%	28.40%
This Year	15.00%	31.30%	23.60%	17.80%
Next Year	16.80%	26.00%	23.00%	15.40%
Past 5 Years (per annum)	75.72%	N/A	N/A	N/A
Next 5 Years (per annum)	17.93%	19.98%	18.60%	10.33%
Price/Earnings (avg. for comparison categories)	23.16	-0.85	11.62	13.65
PEG Ratio (avg. for comparison categories)	1.29	0.96	1.18	1.04

Currency in USD.

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## Major Holders

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### Breakdown

% of Shares Held by All Insider and 5% Owners:	14%
% of Shares Held by Institutional & Mutual Fund Owners:	122%
% of Float Held by Institutional & Mutual Fund Owners:	141%
Number of Institutions Holding Shares:	176

### Major Direct Holders (Forms 3 & 4)

Holder	Shares	Reported
CHASEN MICHAEL L	160,157	Feb 15, 2011
SMALL MATTHEW H	128,855	Apr 19, 2011
HENDERSON RAYMOND P. III	103,960	Jun 15, 2011
VERSES JUDY	55,000	Jan 3, 2011
BEACH MICHAEL J	49,750	Jan 4, 2010

### Top Institutional Holders

Holder	Shares	% Out	Value*	Reported
TIMES SQUARE CAPITAL MANAGEMENT	3,017,330	8.61	109,348,039	Mar 31, 2011
ARTISAN PARTNERS LIMITED PARTNERSHIP	2,883,100	8.23	104,483,544	Mar 31, 2011
COLUMBIA WANGER ASSET MANAGEMENT, L.P.	2,226,800	6.36	80,699,232	Mar 31, 2011
VANGUARD GROUP, INC. (THE)	1,560,720	4.46	56,560,492	Mar 31, 2011
EARNEST PARTNERS LLC	1,546,207	4.41	56,034,541	Mar 31, 2011
FMR LLC	1,306,800	3.73	47,358,432	Mar 31, 2011
JP MORGAN CHASE & COMPANY	1,183,597	3.38	42,893,555	Mar 31, 2011
Champlain Investment Partners, LLC	1,116,735	3.19	40,470,476	Mar 31, 2011

JANUS CAPITAL MANAGEMENT, LLC	4,516,383	12.89	163,673,719	Mar 31, 2011
PRICE (T.ROWE) ASSOCIATES INC	4,089,382	11.67	148,199,203	Mar 31, 2011

**Top Mutual Fund Holders**

Holder	Shares	% Out	Value*	Reported
COLUMBIA ACORN FD	1,700,000	4.85	61,608,000	Mar 31, 2011
PRICE (T.ROWE) SCIENCE & TECHNOLOGY FUND	1,572,900	4.49	57,001,896	Mar 31, 2011
JANUS WORLDWIDE FUND	1,482,285	4.23	53,718,008	Mar 31, 2011
ARTISAN MID-CAP FUND	1,383,205	3.95	50,127,349	Mar 31, 2011
PRICE (T.ROWE) NEW HORIZONS FUND	1,065,900	3.04	38,628,216	Mar 31, 2011
FEDERATED KAUFMANN FUND	780,000	2.23	30,310,800	Jan 31, 2011
Janus Triton Fund	691,460	1.97	25,058,510	Mar 31, 2011
JANUS VENTURE FUND	574,519	1.64	20,820,568	Mar 31, 2011
JP MORGAN SMALL CAP EQUITY FUND	560,580	1.60	26,969,503	Apr 30, 2011
VANGUARD SMALL-CAP INDEX FUND	500,255	1.43	18,129,241	Mar 31, 2011



## Insider Holders\*

Individual/Entity	Most Recent Trans.	Shares Owned as of Trans. Date
BEACH MICHAEL J Officer	Automatic Sale Jan 4, 2010	49,750 Jan 4, 2010
CHASEN MICHAEL L Officer	Acquisition (Non Open Market) Feb 15, 2011	160,157 Feb 15, 2011
GATTI FRANK R Director	Option Exercise Dec 29, 2010	6,000 Dec 29, 2010
HENDERSON RAYMOND P. III Officer	Automatic Sale Jun 15, 2011	103,960 Jun 15, 2011
KINZER JOHN EDWARD Officer	Automatic Sale Feb 17, 2011	32,547 Feb 17, 2011
NOVAK E ROGERS JR Director	Automatic Sale Jan 6, 2010	35,219 Jan 6, 2010
PITTINSKY MATTHEW L Director	Option Exercise Oct 13, 2009	0 Oct 13, 2009
SMALL MATTHEW H Officer	Option Exercise Apr 19, 2011	128,855 Apr 19, 2011
VERSES JUDY Officer	Automatic Sale Jan 3, 2011	55,000 Jan 3, 2011
WALSH JONATHAN Officer	Option Exercise Apr 19, 2011	12,460 Apr 19, 2011

## Insider Transactions Reported - Last Two Years

Date	Insider	Shares	Type	Transaction	Value*
Jun 15, 2011	HENDERSON RAYMOND P. III Officer	939	Direct	Automatic Sale at \$41.51 per share.	38,977
Apr 19, 2011	HENDERSON RAYMOND P. III Officer	5,000	Direct	Automatic Sale at \$45 per share.	225,000
Apr 19, 2011	WALSH JONATHAN Officer	5,000	Direct	Option Exercise at \$23.63 - \$26.84 per share.	126,000 <sup>2</sup>

Apr 19, 2011	WALSH JONATHAN Officer	5,623	Direct	Automatic Sale at \$45 per share.	253,035
Apr 19, 2011	SMALL MATTHEW HOfficer	18,748	Direct	Option Exercise at \$27.96 - \$32.65 per share.	568,000 <sup>2</sup>
Apr 19, 2011	SMALL MATTHEW HOfficer	18,748	Direct	Automatic Sale at \$45 per share.	843,660
Feb 17, 2011	KINZER JOHN EDWARDOfficer	1,875	Direct	Automatic Sale at \$38.30 per share.	71,812
Feb 15, 2011	KINZER JOHN EDWARDOfficer	15,440	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Feb 15, 2011	HENDERSON RAYMOND P. IIIOfficer	16,980	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Feb 15, 2011	WALSH JONATHANOfficer	3,860	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Feb 15, 2011	SMALL MATTHEW HOfficer	16,980	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Feb 15, 2011	CHASEN MICHAEL LOfficer	33,970	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Jan 3, 2011	HENDERSON RAYMOND P. IIIOfficer	1,352	Direct	Automatic Sale at \$41.29 - \$41.64 per share.	56,000 <sup>2</sup>
Jan 3, 2011	VERSES JUDYOfficer	6,250	Direct	Automatic Sale at \$41.29 - \$41.64 per share.	259,000 <sup>2</sup>
Jan 3, 2011	WALSH JONATHANOfficer	3,702	Direct	Automatic Sale at \$41.29 - \$41.64 per share.	154,000 <sup>2</sup>
Jan 3, 2011	SMALL MATTHEW HOfficer	4,375	Direct	Option Exercise at \$27.96 per share.	122,325
Jan 3, 2011	SMALL MATTHEW HOfficer	17,375	Direct	Automatic Sale at \$41.29 - \$41.64 per share.	720,000 <sup>2</sup>
Jan 3, 2011	CHASEN MICHAEL LOfficer	18,500	Direct	Automatic Sale at \$41.29 - \$41.64 per share.	767,000 <sup>2</sup>
Dec 29, 2010	GATTI FRANK RDirector	6,000	Direct	Option Exercise at \$38.61 per share.	231,660
Dec 15, 2010	SMALL MATTHEW HOfficer	60,125	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Dec 1, 2010	WALSH JONATHANOfficer	1,000	Direct	Option Exercise at \$18.14 - \$23.63 per share.	N/A
Dec 1, 2010	WALSH JONATHANOfficer	1,000	Direct	Automatic Sale at \$41.99 per share.	41,990
Nov 4, 2010	SMALL MATTHEW HOfficer	19,893	Direct	Option Exercise at \$28.75 - \$32.65 per share.	611,000 <sup>2</sup>
Nov 4, 2010	SMALL MATTHEW HOfficer	19,893	Direct	Automatic Sale at \$43.56 - \$44.74 per share.	878,000 <sup>2</sup>

Nov 3, 2010	SMALL MATTHEW HOfficer	105	Direct	Option Exercise at \$29.20 per share.	3,066
Nov 3, 2010	SMALL MATTHEW HOfficer	105	Direct	Automatic Sale at \$42.47 per share.	4,459
Oct 13, 2010	HENDERSON RAYMOND P. IIIOfficer	5,000	Direct	Automatic Sale at \$40 per share.	200,000
Oct 13, 2010	SMALL MATTHEW HOfficer	4,375	Direct	Option Exercise at \$27.96 per share.	122,325
Oct 13, 2010	SMALL MATTHEW HOfficer	4,375	Direct	Automatic Sale at \$39.74 per share.	173,862
Oct 13, 2010	GATTI FRANK RDirector	12,250	Direct	Option Exercise at \$20.32 - \$28.96 per share.	N/A
Oct 13, 2010	GATTI FRANK RDirector	12,250	Direct	Automatic Sale at \$39.90 per share.	488,775
Sep 9, 2010	WALSH JONATHANOfficer	1,000	Direct	Option Exercise at \$17.44 - \$18.14 per share.	18,000 <sup>2</sup>
Sep 9, 2010	WALSH JONATHANOfficer	1,000	Direct	Automatic Sale at \$35 per share.	35,000
Jul 26, 2010	SMALL MATTHEW HOfficer	4,375	Direct	Option Exercise at \$27.96 per share.	122,325
Jul 26, 2010	SMALL MATTHEW HOfficer	4,375	Direct	Automatic Sale at \$39.74 per share.	173,862
Jul 7, 2010	VERSES JUDYOfficer	1,500	Direct	Automatic Sale at \$36.90 per share.	55,350
Jun 15, 2010	HENDERSON RAYMOND P. IIIOfficer	958	Direct	Automatic Sale at \$40.08 - \$40.25 per share.	38,000 <sup>2</sup>
Jun 3, 2010	HENDERSON RAYMOND P. IIIOfficer	5,000	Direct	Automatic Sale at \$40 per share.	200,000
Jun 1, 2010	WALSH JONATHANOfficer	1,000	Direct	Option Exercise at \$17.44 per share.	17,440
Jun 1, 2010	WALSH JONATHANOfficer	1,000	Direct	Automatic Sale at \$39.57 per share.	39,570
Apr 15, 2010	SMALL MATTHEW HOfficer	73,125	Direct	Option Exercise at \$32.65 per share.	2,387,531
Apr 15, 2010	SMALL MATTHEW HOfficer	73,125	Direct	Automatic Sale at \$44.74 per share.	3,271,612
Apr 5, 2010	SMALL MATTHEW HOfficer	4,374	Direct	Option Exercise at \$28.75 - \$29.2 per share.	127,000 <sup>2</sup>
Apr 5, 2010	SMALL MATTHEW HOfficer	4,374	Direct	Automatic Sale at \$42.47 per share.	185,763
Apr 1, 2010	SMALL MATTHEW HOfficer	2,916	Direct	Option Exercise at \$27.96 per share.	81,531

Apr 1, 2010	SMALL MATTHEW HOfficer	2,916	Direct	Automatic Sale at \$41.63 per share.	121,393
Mar 24, 2010	CHASEN MICHAEL LOfficer	5,301	Direct	Option Exercise at \$27.96 per share.	148,215
Mar 24, 2010	CHASEN MICHAEL LOfficer	5,301	Direct	Automatic Sale at \$44 per share.	233,244
Mar 23, 2010	CHASEN MICHAEL LOfficer	44,699	Direct	Option Exercise at \$17 - \$27.96 per share.	N/A
Mar 23, 2010	CHASEN MICHAEL LOfficer	44,699	Direct	Automatic Sale at \$44 per share.	1,966,756
Mar 17, 2010	SMALL MATTHEW HOfficer	20,312	Direct	Option Exercise at \$28.75 - \$29.2 per share.	589,000 <sup>2</sup>
Mar 17, 2010	SMALL MATTHEW HOfficer	20,312	Direct	Automatic Sale at \$42.47 per share.	862,650
Mar 15, 2010	CHASEN MICHAEL LOfficer	100,000	Direct	Option Exercise at \$14 - \$17 per share.	1,550,000 <sup>2</sup>
Mar 15, 2010	CHASEN MICHAEL LOfficer	110,915	Direct	Automatic Sale at \$41.03 - \$41.39 per share.	4,571,000 <sup>2</sup>
Mar 12, 2010	SMALL MATTHEW HOfficer	50,694	Direct	Option Exercise at \$14 - \$27.96 per share.	N/A
Mar 12, 2010	SMALL MATTHEW HOfficer	50,694	Direct	Automatic Sale at \$41.78 per share.	2,117,995
Mar 1, 2010	KINZER JOHN EDWARDOfficer	18,982	Direct	Statement of Ownership	N/A
Mar 1, 2010	WALSH JONATHANOfficer	1,000	Direct	Option Exercise at \$14 - \$17.44 per share.	N/A
Mar 1, 2010	WALSH JONATHANOfficer	1,000	Direct	Automatic Sale at \$39.05 per share.	39,050
Feb 16, 2010	HENDERSON RAYMOND P. IIIOfficer	105,229	Direct	Statement of Ownership	N/A
Feb 15, 2010	VERSES JUDYOfficer	15,000	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Feb 15, 2010	WALSH JONATHANOfficer	3,800	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Feb 15, 2010	SMALL MATTHEW HOfficer	15,000	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Feb 15, 2010	CHASEN MICHAEL LOfficer	30,000	Direct	Acquisition (Non Open Market) at \$0 per share.	N/A
Jan 26, 2010	CHASEN MICHAEL LOfficer	19,598	Direct	Option Exercise at \$9.34 - \$9.66 per share.	186,000 <sup>2</sup>
Jan 26, 2010	CHASEN MICHAEL LOfficer	19,598	Direct	Automatic Sale at \$40.74 - \$40.95 per share.	800,000 <sup>2</sup>

Jan 25, 2010	CHASEN MICHAEL LOfficer	84,397	Direct	Option Exercise at \$9.34 - \$9.66 per share.	802,000 <sup>2</sup>
Jan 25, 2010	CHASEN MICHAEL LOfficer	40,000	Direct	Automatic Sale at \$40.90 per share.	1,636,000
Jan 20, 2010	CHASEN MICHAEL LOfficer	18,781	Direct	Option Exercise at \$14 - \$17 per share.	291,000 <sup>2</sup>
Jan 7, 2010	GATTI FRANK R Director	2,450	Direct	Automatic Sale at \$45.68 - \$45.76 per share.	112,000 <sup>2</sup>
Jan 6, 2010	NOVAK E ROGERS JRD Director	12,000	Direct	Automatic Sale at \$45.84 per share.	550,080
Jan 4, 2010	VERSES JUDY Officer	6,250	Direct	Automatic Sale at \$45.66 per share.	285,375
Jan 4, 2010	WALSH JONATHAN Officer	3,375	Direct	Automatic Sale at \$45.66 per share.	154,102
Jan 4, 2010	SMALL MATTHEW H Officer	9,250	Direct	Automatic Sale at \$45.66 per share.	422,354
Jan 4, 2010	CHASEN MICHAEL LOfficer	40,000	Direct	Option Exercise at \$9.34 per share.	373,600
Jan 4, 2010	CHASEN MICHAEL LOfficer	47,585	Direct	Automatic Sale at \$45.66 per share.	2,172,731
Jan 4, 2010	BEACH MICHAEL J Officer	9,250	Direct	Automatic Sale at \$45.66 per share.	422,354

Data provided by EDGAR Online

\* = Where indicated, some values are estimates.

<sup>1</sup> = Potential proceeds estimated by the filer.

<sup>2</sup> = Estimated based on the average of multiple prices reported.

<sup>3</sup> = Multiple dates reported. Most recent date shown.

Currency in USD.

## Industry: Multimedia & Graphics Software

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### BBBB Sector / Industry Membership

Sector: Technology

Industry: Multimedia & Graphics Software

### Industry Top Performers

Intraday Price Performance	% Change	Market Cap
SUNGAME CORP [SGMZ.OB]	<b>+10.00%</b>	<b>-\$1000.0 K</b>
Blackboard Inc. [BBBB]	<b>+7.78%</b>	<b>\$1.4 B</b>
Majesco Entertainment Company [COOL]	<b>+3.86%</b>	<b>\$110.2 M</b>
Rosetta Stone Rosetta Stone, In [RST]	<b>+3.10%</b>	<b>\$291.2 M</b>
Glu Mobile Inc. [GLUU]	<b>+3.07%</b>	<b>\$245.7 M</b>

## Saba Software, Inc.

(NasdaqGM: SABA )

After Hours: 8.46 ↓0.00 (0.06%) 5:08PM EDT

**Last Trade: 8.46**

**Trade Time: 4:00PM EDT**

**Change: ↓0.14 (1.63%)**

**Prev Close: 8.60**

**Open: 8.66**

**Bid: 7.66 x 400**

**Ask: 9.21 x 500**

**1y Target Est: 14.00**

**Day's Range: 8.36 - 8.74**

**52wk Range: 4.67 - 10.62**

**Volume: 259,611**

**Avg Vol (3m): 183,054**

**Market Cap: 239.40M**

**P/E (ttm): N/A**

**EPS (ttm): -0.06**

**Div & Yield:**

## Key Statistics

Data provided by Capital IQ, except where noted.

### Valuation Measures

Market Cap (intraday) <sup>5</sup> :	239.40M
Enterprise Value (Jun 24, 2011) <sup>3</sup> :	212.54M
Trailing P/E (ttm, intraday):	N/A
Forward P/E (fye May 31, 2012) <sup>1</sup> :	N/A
PEG Ratio (5 yr expected) <sup>1</sup> :	3.53
Price/Sales (ttm):	2.09
Price/Book (mrq):	5.04
Enterprise Value/Revenue (ttm) <sup>3</sup> :	1.83
Enterprise Value/EBITDA (ttm) <sup>3</sup> :	39.69

### Financial Highlights

#### Fiscal Year

Fiscal Year Ends:	May 31
Most Recent Quarter (mrq):	Feb 28, 2011

#### Profitability

Profit Margin (ttm):	-1.38%
Operating Margin (ttm):	-0.41%

#### Management Effectiveness

Return on Assets (ttm):	-0.29%
Return on Equity (ttm):	-3.35%

#### Income Statement

Revenue (ttm):	116.35M
Revenue Per Share (ttm):	4.13
Qtrly Revenue Growth (yoy):	13.80%
Gross Profit (ttm):	71.58M
EBITDA (ttm):	5.36M
Net Income Avl to Common (ttm):	-1.60M
Diluted EPS (ttm):	-0.06
Qtrly Earnings Growth (yoy):	N/A

#### Balance Sheet



Total Cash (mrq):	32.05M
Total Cash Per Share (mrq):	1.13
Total Debt (mrq):	1.22M
Total Debt/Equity (mrq):	2.53
Current Ratio (mrq):	1.17
Book Value Per Share (mrq):	1.71

#### **Cash Flow Statement**

Operating Cash Flow (ttm):	8.78M
Levered Free Cash Flow (ttm):	7.63M