CodeX

CodeX

Välkommna!

De svenska universiteten och högskolorna inbjuds att delta i ett nätverk för utbyte av erfarenheter, kod, design med mera. Det som just nu står högt i fokus är arbetet kring portaler. En intressant artikel finns på:

Syllabusmagazin.

Medlemmar i styrgruppen:

Joakim Björklund, Linköpings universitet Magnus Lindqvist, Lunds universitet Per Wising, Stockholms universitet Magnus Andersson, Umeå universitet Dario Lopez-Kästen, Chalmers

Det finns en publik maillista: CodeX@listserv.liu.se Styrgruppen har en maillista: codex-styrgrp@unit.liu.se

PortalConf 2002

CodeX - portalconf2002 - agenda

Agenda

Attendees

Portal Conference 2002

Portals and Web Services

The Swedish Universities IT-Directors Forum with Linköping University and Chalmers University of Technology invites all Swedish Higher Education institutes to a two day conference about the new development in portals, Web Services, Java, Soap, uPortal, Authorisation systems and more.

The conference is held June 27 - 28 at Chalmers in Gothenburg.

The conference is held at Chalmers in Gothenburg, Sweden. This is how you find your way to Chalmers.

The room we will be in is located in Chalmers conference center in Kårhuset. Entrance at Chalmers mainentrance at Chalmersplatsen. The room is called "Lilla Salen" and is located at the second floor. This is the map to guide you to the conference center (look at the top left corner).

Sponsors

The dinner the 28:th is sponsored by SUN. The conferece place is sponsored by Inserve.

Hotel recommendation

Panorama hotell is the recommended conference hotel. It is close to both Chalmers and the city. The booking telephonenumber is +46 (0)31 7677000, Fax: +46 (0)31 7677070. To get the discounted price please state that you are attending the "Portal2002 conference held at Chalmers".

Wednesday 26 June 2002

18.30 - Late Pre conference dinner and discussion

Gather in the lobby of Panorama hotell and then we will walk to a resturant. This event is not sponsored, ie you need to pay for the dinner yourself.

Thursday 27 June 2002

08.00 - 09.30 Registrering, Coffee 09.30 - 09.45 Welcome! Joakim och JML 09.45 - 10.30 Linköping University 10.30 - 11.15 Oslo universitet 11.15 - 12.00 BEA 12.00 - 13.30 Lunch and Exhibition 13.30 - 14.15 IBM - Mikkel Hessner Bendtsen 14.15 - 15.00 Lund University 15.00 - 15.30 Coffee and Exhibition 15.30 - 16.15 Lecando 16.15 - 17.00 Umeå University 17.15 - 18.00 SUN 18.00 - 19.30 Formation of a Swedish High Education Code Exchange and a Swedish uPortal User Group

19.30 - 21.00 Dinner sponsored by SUN

Friday 28 June 2002

08.30 - 09.15 NyA / Ladok på webb 09.15 - 09.45 Coffee and Exhibition 09.45 - 10.30 Chalmers 10.30 - 11.15 Campus Pipeline - Joshua Horner and Kimberly Woods 11.15 - 12.00 Göteborgs universitet 12.00 - 13.30 Lunch and exhibition

13.30 - 14.15 Köpenhamns Universitet

14.15 - 15.00 Closure, Panel, free discussion

Food

All lunches, the dinner and coffee will be eating close to Lilla Salen.

The dinner is sponsored by SUN Microsystem. Questions can be sent to Joakim Björklund joakim@unit.liu.se, Director of IT Services Division (UNIT) at Linköpings universitet. CodeX

CodeX - portalconf2002

Portal Conference 2002

The conference was held June 27 - 28 at Chalmers in Gothenburg.

Presentations

Torbjörn Wiberg, Middleware for Web Services Magnus Lindqvist, Lund University Tommy Hägvall, IBM

Attendees

- 1. Joakim Björklund, Linköpings universitet
- 2. Patrick Moreau-Raquin, Linköpings universitet
- 3. Erik Melkersson, Linköpings universitet
- 4. Jens Carlberg, Linköpings universitet
- 5. Johannes Hassmund, Linköpings universitet
- 6. Håkan Rask, Linköpings universitet
- 7. Jan-Martin Löwendahl, Chalmers
- 8. Dario Lopez-Kästen, Chalmers
- 9. Gun Wallius, Chalmers
- 10. Kjell Johansson, Chalmers
- 11. Magnus Holmström, Chalmers
- 12. Stellan Englén, Chalmers
- 13. Fredrik Öhrn, Chalmers
- 14. Einar Blåberg, Chalmers
- 15. Erik Arvidson, Chalmers
- 16. Niclas Stoldt, Chalmers/Sigma nBiT
- 17. Daniel Almgren, KTH
- 18. Joakim Petersson, KTH
- 19. Ragnar Andersson, KTH
- 20. Anders Herlitz, KTH
- 21. Reijo Soréus, KTH
- 22. Malin Källström , Stockholms universitet
- 23. Per Wising, Stockholms universitet
- 24. Max Quetel, Stockholms universitet
- 25. Lars Thelin, Stockholms universitet
- 26. Sven Arvidson, Uppsala universitet
- 27. Margareta Forslund, Luleå Tekniska universitet
- 28. Anders Nilsson, Luleå Tekniska universitet
- 29. Kerstin Malmborg, Luleå Tekniska universitet
- 30. Karin Lindholm, Luleå Tekniska universitet
- 31. Bengt-Olov Jansson, Luleå Tekniska universitet
- 32. Margareta Forslund, Luleå Tekniska universitet
- 33. Mia Fredriksson, Luleå Tekniska universitet
- 34. Torbjörn Wiberg, Umeå universitet
- 35. Magnus Andersson, Umeå universitet
- 36. Karoline Westerlund, Umeå universitet
- 37. Cleas Asker, Karlstads universitet
- 38. Mats Möller, Karlstads universitet
- 39. Leif Lagebrand, Blekinge tekniska högskola
- 40. Per Nyström, Karolinska Institutet
- 41. Carl Jarnling, Karolinska Institutet
- 42. Alex Gatica, Karolinska Institutet
- 43. Johan Bergström, Ladok
- 44. Sören Berglund, Ladok
- 45. Arne Sundström, Lunds universitet
- 46. Magnus Lindström, Lunds universitet
- 47. Lennart Jareteg, Göteborgs universitet
- 48. Marta Petrides, Göteborgs universitet
- 49. Maxi Lubian, Göteborgs universitet
- 50. Mikael Stoltz, Göteborgs universitet
- 51. Jonas Öberg, Göteborgs universitet
- 52. Linda Kulleberg, IT-universitetet i Göteborg
- 53. Eva Berg, Handelshögskolan Göteborg
- 54. Petter Karlström, Nationella forskarskolan i språkteknologi, Göteborgs universitet
- 55. Robert Andersson, Nationella forskarskolan i språkteknologi, Göteborgs universitet
- 56. Erik Jandersson, Växjö Universitet

- 57. Annette Johansson, Högskolan i Trollhättan/Uddevalla
- 58. Tobias Ekenstam, Högskolan i Trollhättan/Uddevalla
- 59. Fredrik Westermarck, Mälardalens högskola
- 60. Magnus Bergroth, Mälardalens högskola
- 61. Ingvar Jaxell, Malmö högskola
- 62. Jesper Wokander, Malmö högskola
- 63. John Baarli, Universitetet i Oslo
- 64. Tore Vatnan, Universitetet i Oslo
- 65. Jan Erik Frantsvåg, Universitetet i Tromsø
- 66. Claus Damgaard, Köpenhamns universitet, Danmark
- 67. Mads Freek Petersen, Roskilde University, Danmark
- 68. Ulla Mortensen, Roskilde University, Danmark
- 69. Stig-Göran Lindqvist, Åbo Akademi, Finland
- 70. Kuno Öhrman, Svenska handelshögskolan, Finland
- 71. Jef Matthe, SUN
- 72. Kent Åberg, SUN
- 73. Inge Persson, SUN
- 74. Peter Åkesson, SUN
- 75. Mikael Rykatkin, SUN
- 76. Ulf Frisk, Inserve Technology AB
- 77. Richard Hallin, Inserve Technology AB
- 78. Matts Iwarson, Inserve Technology AB
- 79. Niklas Paulsson, Inserve Technology AB
- 80. Mikkel Hessner Bendtsen, IBM Nordic
- 81. Peter Lindborg, IBM Sweden
- 82. Torgny Söderqvist, IBM Sweden
- 83. Peter Bielik, BEA systems
- 84. Carl-Axel Eriksson, Lecando
- 85. Kimberly Woods, Campus Pipeline
- 86. Joshua Horner, Campus Pipeline



See <u>http://www.umu.se/it/personal/tvw/pub/</u> for newer versions of this content (Middleware = Network Based Infrastructural Services)

> Torbjörn Wiberg CIO, UmU



- Web Services
- Middleware for Authentication and Authorisation
- SPOCP An Authorisation Service
- Presented at the Portal Conference in Göteborg, 2002-06-27—28 and revised 020917





Web Service Characteristics

- I hadn't really reflected over the term 6 months ago and I don't really know the exact definition. Perhaps:
 - Services using http as a transport protocol between client and application server?
 - Often XML over http
 - Browser based clients (applets) or other http-clients
- It has grown out of the need to build applications for loosely coupled virtual communities
- Based on "standards"
 - WSDL Web Services Definition Language w3c, XML based
 - SOAP Simple Object Access Protocol w3c

Electronic Identity Web Services?



- The service provided may be
 - Computing resources or data storage as in Grid Services
 - Content provisioning from libraries or publishers
 - Teaching content from university departments
 - Business information from our business systems
 - Student information provided in student portals
 - Communication such as instant messaging and web mail
 - See for ex http://news.com.com/2009-1017-275442.html?legacy=cnet



Why Web Services?

- Virtual communities have become more important
 - Local community \rightarrow VPN \rightarrow Virtual community
- Client/Server → Web Services
 - A practical solution!! No client support.
 - But browser dependencies. (Many clients.)
 - And perhaps other http-clients to improve (for instance) the user interface
- I am though suspicious again I have a feeling that this may be a new way of pushing problems in front of you instead of deailing with them
 - We are busy setting up the services and do not concentrate on what problems there will be



Web Service Requirements

- We will all be members of several virtual communities and will increasing expect to be able to use the same authentication credentials in all of them. AA model:
 - Commonly accepted, federated authentication services
 - Federated the authentication is done where the user belongs and the result is communicated in a uniform format
 - Authorisation attribute servers enterprise directories
 - Web Services will require "standardised" external attributes eduPerson
 as a base
 - I believe Authorisation will use attribute servers
 - Question: What attributes shall on what grounds be made available to what application (privacy issue, and organisational security issue)
 - Policy based, trusted authorisation service
 - controlled/accepted by the individual web service and vice versa
 - using attribute servers

Authentication and dentity Authorisation Service?



- By that we mean \rightarrow
- The green part is the Authentication Service
- The yellow part is the Authorisation Service
- They shall be separate services
- The application may or may not be a Web Service
- These are Middleware Services





- (SPOCP Simple Policy Control Project)
- A project to develop/provide a network based infrastructural service for authentication and policy based authorisation.
- Partners?

SPOCP

- KI, LU, SU, Umu, Uninett, UU
- Financing national funds and member fees
 - Sunet and NyA
- Licensing
 - My ambition is some form of open source
 - Not only GPL Doesn't work for NyA

Why are we running the **tity** project?



- Our IT-systems are becoming more and more integrated through for instance web services, and the concept of a user is widening to, in many cases, include all our students and/or personnel.
- It is becoming more and more unrealistic to manage users, accounts and access control within each application.
- What can be viewed as authentication from one system's point of view is authorisation in an enterprise view.
- We need this middleware service

Electronic Identity (Web) Service Model



- The web server authenticates the user to a certain strength
- When the user wants to do something in the application (have access to a resource), the application server asks the authorisation server for advice
- The authorisation server receives the request and, using the policies for the application and information about the resource and the user, does (not) recommend access
- The application does (not) grant access to the resource



Electronic Identity Deployment Models



- serve one particular application at a particular university
- serve a common application that is deployed independently at several universities
- use a general role data base for a university and serve several smaller web applications at that university
- provide authorisation advice to ONE application that has users in different universities



Electronic Identity The First Model



- Serve one particular application at a particular university
 - An instance of the Authorisation Service is integrated with an application
 - The communication with the application may be on a secured local network or integrated with the serviced system
 - For instance as the authorisation system of NyA the new admission system.



Electronic Identity The Second Model



- Serve a common application that is deployed independently at several universities
 - Bundled with the application
 - For instance serving "Ladok på web"



Electronic Identity The Third Model



- Use a general role database for a university and serve several smaller web applications at that university
 - Personal portals
 - The smaller applications are calendar, file access, mail, bookmark stores, course material stores etc.



Electronic Identity The Fourth Model



- Provide authorisation advice to ONE application that has users in different universities
 - One coordinated network logon for students, irrespectable of from which university they come
 - Library or other content access
 - Network University





Local Requirements

- You need a carefully designed and maintained enterprise directory
 - Rules for who belongs to the community
 - Authority for assigning and rules for having roles
 - Rules for assignment of identifiers
 - Who may assign an identifier
 - What identifiers shall we have
 - Is it allowed to reuse an identifier
- Policies for authorisation to use systems. Policies?
 - Based on roles and identity
 - Definition of authority
 - Rules for delegation of authority
 - Conditions on authority relative the environment, for ex rules about office hours or cryptographic protection of the communic.

Michigan Technological University -Identifiers for Persons/Groups



- MTU: Userid/login
 - Generic: account login
- MTU: Unix UID
- MTU: E-mail Address
 - Generic: email address
- MTU: MichNet Modem login
 - Generic: netid
- MTU: Tech ID
 - Generic: publicly visible id (PVI)
- MTU: Card Chip ID
- MTU: TechExpress Id
- MTU: PIDM
 - Generic: Unique Identifier
 - admin. syst. Id
 - person registry id
- MTU: Oracle id
 - Generic: admin. sys. id

- MTU: SS#
 - Generic: SS#
- MTU: Group id
- MTU: GID
- MTU: Library id
 - Generic: library/departmental ID
- MTU: Library Courtesy Card
 - Generic: library/departmental ID
- MTU: Subscriber ID
 - Generic: library/departmental ID
- MTU: Summer Youth id
 - Generic: library/departmental ID
- MTU: Summer Athletics id(s)
 - Generic: library/departmental ID

SPOCPtronic Identity



Specification Discussions

- We assume that the Authentication Service developed in Feide can be used
 - User Name/Password
 - X.509 Certificates
 - Federated Approach
 - We can use Swupki certificates -
 - UU tests a model to automatically issue certificates to persons registered in their AD
- We are focused on the Authorisation Server
 - Policy based authorisation
 - Policies expressed as restricted S-expressions
 - Authorisation query: Given these Conditions May this Actor do this Operation on that Target
 - Delegation of authority shall be policy controlled



The Enterprise Directory

- We need a new directory with
 - A policy based authorisation system (bootstrap!!)
 - Policy for updates of attributes
 - Policy for attribute release
 - eduPerson attributes as edge attributes
 - Based on a meta directory
 - Metamerge system for converting between data sources

Electronic Identity FEIDE - Authentication



- Two models for authentication
 - The user seeks access to a network resource that is trusted enough to be allowed to know your identity.
 - Examples are: Ladok, Human Resource systems
 - The user seeks group-based access the network resource has to trust that the authentication server has properly authenticated the user to belong to some group.
 - Examples of such services are: BIBSYS database search, student.no, digital libraries
- www.uninett.no\prosjekt\feide\arkitektur.html
 - FEIDE is more than the authentication!

Electronic Identi SPOCP - Design



020917

Electronic Identity SPOCP - Deliverables





020917



uPortal adapter

- What has to be done before SPOCP can be used in for instance uPortal?
 - uPortal's proposed authorisation is based on two classes
 - PermissionManager is owned by and manages permissions to the owners resources
 - Permission Principal (Actor), Activity, Target, Validity period
 - This can be accomodated within the SPOCP framework
 - Two adapters with the API of these classes has to be developed
 - The Permission adapter uses the C protocol to communicate with the SPOCP server
 - The Permission Manager adapter uses the A protocol
 - The Policy management shall perhaps be done in the SPOCP Policy Administrator instead.
 - Most of the policies should be role based

Electronic Identity uPortal adapter



- The red parts have to be constructed
- The dotted red parts may or may not be available
 - Constructed as a part of another adaption







SPOCPC - S-expression Query

Tentative S-expression authorisation query for access to a file

```
(rule
    (subject
    (nameid (uid frodo))
    (subjectConfirmationMethod password)
    )
    (right
    (action
    (rwedc read)
    (rwedc write))
    (resource
    ("/home/frodo/personal/)
    ))
    ))
```



SPOCPC-query in SAML form

- The same query in a tentative SAML format
- <samlp:AuthorizationDecisionQuery> <saml:Subject Namespace="urn:spocp" SubjectType="ExecutingPrincipal"> <saml:NameIdentifier NameQualifier="uid"> "frodo" </NameIdentifier> <saml:SubjectConfirmation> <saml:SubjectConfirmationMetod> "urn:oasis:names:tc:SAML:1,0:am:password" </SubjectConfirmationMetod> </SubjectConfirmation> </Subject> <saml:Action Namespace="urn:oasis:names:tc:SAML:1.0:action:rwedc"> "Read" </Action> <saml:Action Namespace="urn:oasis:names:tc:SAML:1.0:action:rwedc"> "Write" </Action> <saml:Resource Namespace="urn:spocp"> "/home/rolfrodohed/personal/*" </Resource>
 - </AuthorizationDecisionQuery>

Electronic Identity Relation to Shibboleth?



- Shibboleth is an Internet2 web access control project http://middleware.internet2.edu /shibboleth/
- The diagram to the right is often used to describe the service process in the Shibboleth architecture
- If we place a SPOCP-server in that diagram it can be viewed as a resource provider (solid oval) or perhaps as a SHAR (Shibboleth Attribute Requester)





www.umu.se/it/personal/tvw/pub/ MiddlewareForWebServices020627.pdf

Torbjörn Wiberg CIO, UmU



LUNDS UNIVERSITET

Portalprojektet

- Historik
- Gruppering
- Målgruppernas behov
- Perspektiv och generaliseringar
- Lösningar
- Teknik
- Tidsplan
- Frågor


Magnus Lindqvist

- Studentdatorlärare Internet 95 Studentdatorrådgivare 95-97 Teknikansvarig CITU 97-99 2000-
- **Projektledare Portalprojektet** ullet

Portalprojektes utveckling

- Start 2000
- Utvidgning av portalen
- Målgruppsundersökningar
- Genomgång av olika lösningar



Vad är en portal?

- Typer av portaler:
 - Horisontell
 - Vertikal
 - Enterprise
 - Användarcentrerad



Gruppering

- Målgrupper
 - Blivande studenter
 - Studenter
 - Alumni
 - Doktorander
 - Anställda
 - Allmänhet
 - Media
 - Myndighet
 - Näringsliv

- Roller
- Behörighet
- Kurser
- Projekt
- Avdelningar



Målgruppernas behov

- Tillgång till "Rätt" information
- Kommunikation
- Planeringshjälp
- Användarvänlighet
- Tillgång till vad de behöver när de behöver det.



Studenternas behov

- Studierelaterad information
- Kommunikation
- Nätverk mellan personer
- Lämna/hämta information



Alumnis behov

- Nätverket
- Kommunikation
- Uppgradera sina kunskaper
- Kontakten till LU



Många gemensamma behov

- Filer som skall lagras, distribueras och hämtas.
- Kommunikation med andra i liknande situation.
- Mötestider för kurser och projekt
- Kursinformation



Flöden

- Kursers livscykel
- Studentens flöde genom universitetet
- Anställdas flöde
- Doktorandens flöde



Perspektiv och generaliseringar

- Moduler
 - Adressbok
 - Kalender
 - Diskussionsforum
 - Dokumenthantering
 - Utvärdering

Informationsstruktur

- Kursinformation
- Intressegrupp
- Roll
- Projekt



Nya tjänster

- Automatisering
 - Möjlighet att be portalen hantera vissa återkommande uppgifter
 - Semester
 - Sjukanmälan
 - Start av nytt projekt
- Kursinformation
- Internationella mötesplatser



Lösning på vårt behov

- Vi har undersökt över 30 produkter
- Vi har ett 40-tal system som vi behöver kommunicera med
- Urvalskriterier
 - Flexibel/utvecklingsbar
 - Billig i drift och utveckling
 - Stabil och skalbar
 - Framtidssäker



uPortal2

- uPortal
 - Utvecklad av flera Universitet
 tillsammans för universitetens behov
 - Open source
 - Flexibel, standardiserad, generell
 - Gratis
- Se www.ja-sig.org



Vad består en portal av

- behörighet
- Kanaler
- Kanalprenumeration
- Vyer
- Alarm
- Personifiering
- Sökfunktion

- Navigation Tabbar, Ikoner, Länkar, etc.
- Grafik
- kataloger
- Administrativa funktioner
- Hjälp



Portalöversikt

HemSamarbeteAttgöraVideoSök			
Kolumn 1 Kanal 1	Kolumn 2 Internet applikation		Column 3
Mino kunson	Internet applikation		Personifierad Internet
Kanal 3	e-post	Kalender	nyheter
			AN AT RVMQ



N-Tier Arkitektur



Varför skapa EN portal?

En Portal med Single Sign-on borde vara vårt mål



Varför skapa EN portal?

- Användarcentrerad
- Effektivt
- Självservice
- En plats för ändringar
- Effektivt f
 ör universitetet
- Målgrupper och Communitys



6 t T 0

Nar?

Vady.

Var är mitt möte? När är mitt möte? Var finns info om mina kurser? Var ändrar jag *min* hemadress?

Hur ändrar jag min epostinställning? Vad har jag kvar i min budget?

Var är mitt sökprogram?

Tänkbara kanaler

- Kalender, attgöra lista, bokmärke
- Diskussionsgrupper, e-post, chat
- Arbetserbjudande, karriär,
- Rapporter, dokument, schema
- förmåner, lönebesked, semester
- Kartor, bilder

- Work flow
- Collaboration
- Kursschema, betyg
- Telefonsvarare, fax
- Nyheter universitetet, institutionerna mm.
- Campus händelser
- Länkar, sökmotor
- Referensmaterial

Hemsida vs portal (EP)

- Institutioncentrerad
- Samma info till alla
- Ingen personifiering
- En startplats för att sedan gå vidare till det du söker via några musklick, om du kan finna det
- Vi kan ändra den när vi vill.

- Användarcentrerad
- Anpassad för varje individs behov
- Personifierad
- Den viktigaste info. och app. finns direkt.
- Du kan ändra den när du vill



Behövs hemsidor fortfarande?

- Ja personer utifrån behöver den fortfarande.
- Ja den har generell info som användare fortfarande behöver.
- Ja tills portalen är färdig
- Nej Ge personer utifrån en sida där de kan välja sin roll och länka in dem i portalen (www.umich.edu)
- Nej lägg generell information i portalen för de behövande



Prioritering

- Infrastrukturen
- Vad är viktigast för målgrupperna?
- Vad är enklast att utveckla
- Vad är billigast att utveckla
- Var stöter vi inte på problem



Var bör utvecklingen ske?

- Institution/fakultet/universitet
- Sverige/världen?
- I de nuvarande systemen?
 - I samarbete med portalprojektet?
 - Under egen budget eller gemensam?
- Egen utveckling/inhyrd/entreprenad

Teknikval

- Framtidssäkert
- Plattformsoberoende
- Flexibelt
- Driftsäkert
- Användarvänligt



Upplägg

- Två servrar:
 - En skarp
 - En test/utveckling
- Generellt områdesövergripande system



Tidsplan

- Förslag
- Viktigt med interna delleveranser
- De olika faserna



Vad väntar vi på?

- Finansiering
- Andra system
- Utvecklare/programmerare



Track Records

- StiL
 - Kostnadsbesparande
 - Kopierad av över 10 st univ/högsk.
 - Utvecklad med hjälp av studenter
 - Används av nästan alla institutioner (undantag bland annat Juridiska och vissa inst. LTH)









Web Services NOW !

why NOW is the time to get started with Web Services



WebSphere. software

An Infrastructure Should Provide....



Evolution of e-Business



Existing Business Design

New Business Design

IBM Software Infrastructure Blueprint



Flexible - Innovative - Proven

Web Services: A Simple View

- "Web services" is how
 - businesses describe functionality (services) they want to externalize
 - Jusinesses publish that information
 - Jusinesses discover services
 - → businesses connect to each other and invoke services with appropriate security, reliability, and confidentiality
- If XML defines a platform-independent way of <u>representing</u> data,

→ making data integration easy and standard

- ...then Web services defines a platform-independent way of <u>exchanging</u> that data.
 - → process-level integration becomes easy

"Online programming over the web" or "exposure of methods and/or data"
Why Web services?

- We want and need:
 - → to integrate systems regardless of their implementation
 - → to move from monolithic, custom-coded apps to choreographed, scripted components.
 - → agility and flexibility to reconfigure business functions to try new process models.
 - → to move from tightly coupled systems to loosely coupled ones to deal with inevitable change.
 - → a well-understood programming model for connecting businesses via the Internet.

A Universal Internet Programming Model

- Share functionality and information on the Web, regardless of
 - → Operating system
 - → Hardware or delivery device
 - → Programming language
 - → Distributed object system
 - → Database or other back-end system
- Direct program-to-program integration for
 - → Business-to-business applications
 - → Enterprise Application Integration
 - → Reusable components for interactive applications
 - → Mobile applications
 - → Grid computing
 - → ...and it's general enough to handle anything else that requires integration across a network

Web Services and Platform Independence



How Can Web Services Be Used?

• Between businesses - B2B

- Providing service to your customers
- Accessing services from your partners and suppliers
- Standards and common infrastructure reduce the barriers
- Simplicity accelerates deployment
- Dynamics opens new business opportunities

• Within a business - EAI

- Accelerate and reduce the cost of integration
- Save on infrastructure deployment and management costs
- Reduce skill requirements
- Improve reuse

Between a business and end-users

- Deliver a better user experience
- Integrate diverse content
- Reduce the cost of content delivery



The Web Service Model

Service Broker

- •A searchable repository/registry of service descriptions
- •Service Providers publish their services
- •Service Requesters find services



Service Provider

Provide applications as Web ServicePublish their services

Service Requester

A client that needs a service
Uses the Service Broker to find the service
Binds to and invokes the Service Provider's service



WebSphere & **Web Services**

▶WSFL ▶Web service

▶UD DI

► W SD L

▶ SÔAP Mechanism for

the service

connecting with

Web Services

"Yellow pages"

to locate the services



runer ovstems

Expertise

Solution Partners or Sve

Process

dh.

Info

WebSphere is Built for Web Services



The Conceptual Web Services Stack



simplified connection of applications

Wireles Reach Business & User Customers8 Integration Experience Employees **VQ**V WebSphere Partners & Supplie Foundation and Tools

IBM - Leadership in standards and technology

- WebServices
 - → SOAP 1.1 coauthor
 - → SOAP-SEC coauthor
 - → WSDL 1.0 + 1.1 coauthor
 - → WSIL coauthor
 - → W3C XML Protocol working group leader
 - UDDI specification coauthor
 - → Cofounder of UDDI.org

- First to implement :
 - → SOAP SOAP4J, SOAPSEC
 - → WSDL generators and consumers
 - → UDDI UDDI4J & private UDDI
 - → XML LotusXSL & XML4J

- J2EE and Java
 - Seats on both executive committees
 - → Contributed to 80% of J2EE
 - Specifications &
 Implementations
 - → Leaders of JSRs 109 + 110
 - 55% of JSR expert groups include IBM
 - IBM's contribution is second only to Sun
 - order of magnitude greater than others

IBM is the industry leader in W3C, participating in over 20 working groups.

Cooperation and Competition

- We cooperate with our competitors to create the standards that are essential to seemless connection of products created by different vendors, no matter
 - how difficult the intra-industry politics become, and
 - how skeptical some observers are of the attempt to cooperate
- IBM will compete aggressively to produce and sell the best possible middleware across our entire product line to build, invoke, and manage Web services.



Each Development Role Requires Specialized Tools, Resulting in Islands of Application Development and Inhibiting Skills Reuse



Different programming tool for each role Multiple tools from different vendors for the same role No integration between roles, tools or vendors



Keys to Significant Productivity Gains



Productivity Challenge	Solution
Most AD environments involve more than one tool from multiple suppliers	Best-of-breed tools working together as an integrated environment
Multiple incompatible tools for different runtimes	Single AD platform for all middleware & servers
Iterative runtime-based <u>deploy</u> , <u>test</u> & <u>debug</u>	Integrated runtime -> rapid develop-test iteration
Poor integration of life cycle & specialized tools	Seamless integration & customization of all tools - organized by tasks & roles
Slow integration of emerging technologies	Rapid deployment via dynamic plug-ins
No common way to view & leverage assets	

WebSphere Studio Workbench An Open, Extensible WebSphere Tool Platform

- Workbench is IBM's commercially supported implementation of Eclipse
 - Foundation for the new WebSphere Studio family of tools
 - First AD integration platform to fully embrace open technologies, adopting the open approach that has been so successful for Apache, J2EE and Linux
 - \$40M software/R&D contributed as initial Eclipse technology
 - Licensed via Common Public License
 - Enables partners and customers to develop, customize and integrate tools and repositories via open standards
 - Based on Java, with initial support for Linux and Windows
 - IBM will continue participation in Eclipse development, and adopt enhancements



www.Eclipse.org

IBM and Open Source • Apache Open Source Foundation (Since 1998)

- - → Xalan & Xerces based on IBM's XML4J and LotusXSL
 - → Apache SOAP based on IBM's SOAP4J
 - → AXIS contributing to next generation WS stack
- Linux \$1 billion committed
 - → ALL eServer platforms can run Linux
 - → Major products ported to Linux
 - All SWG brands (WebSphere, DB2, Lotus & Tivoli)
 - → Contributor to various Linux projects
- Eclipse \$40 million donation in 2001
 - → Open Source IDE framework
 - → Not just Java (currently C/C++ available)
 - \rightarrow Already over 150 ISVs committed to extending





The Open Platform approach



Over 1200 developers from 150 companies are participating in the Eclipse universal tool platform open source project

WebSphere Studio Family



WebSphere Studio Application Developer Has a Complete Set of Integrated Web Service Tools

WebSphere Studio Application Developer (WSAD) PERSPECTIVES

Data	Debug
Help	J2EE
Java	Java Type Hierarchy
Plug-in Development	Resource
Scripts	Server
Team	Trace
Web	XML

Web Service Tools
Service Registry
UDDI Registry Interface
Service Provider
Create Web Service
Deploy Web Service
Create Java Skeleton
Publish Web Service
Test Web Service
Service Consumer
Download WSDL





At run time, JVM calls Web Service

Web Service Runtime

Runtime: Architecture & Components

- → Apache SOAP 2.1 engine (donated by IBM SOAP4J)
- → Current best and standard runtime engine



Redbook step-by-step example



IBM's jStart Team - WebServices references



- Adobe Systems Incorporate reduced costs & time
- AgentWare, Inc. Syndication of data and services
- Altio Powering New Generation Web Applications
- Asera, Inc. Providing a new generation of technology
- ASU Solutions, Inc. Enabling customers to meet their goals
- Avinon, Inc. The next wave of e-business
- B-Bop Associates, Inc. Scalable data management for WS
- Baltimore Technologies Digitally signing paper documents
- Cacheon, Inc. accelerate app. development & deployment
- CapeClear, Inc. peer-to-peer affinities between businesses
- CareTouch Inc. Building an online community for caregivers
- DecisionSoft Limited Keeping XML under control with X-Meta
- Department of Trade and Industry, Oil & Gas Directorate
- Digital Evolution, Inc. Providing innovation to Web services
- digitalESP, Inc. Enabling agility and flexibility
- ebyz Accelerating Web services based integration
- Entrust Secure dynamic e-business
- Epicentric, Inc. Pioneers of portal markets
- Extend Technologies Limited Bring people together
- Flamenco Networks Reducing time and costs
- Galileo International World leading global distribution services
- German Association of Towns and Municipalities
- Grand Central Networks, Inc. The Web Services Network
- Hewitt Associates LLC Take a global view
- Hitachi Software Engineering Co., Ltd. Integration
- IBM Business Transformation & CIO Organization
- IBM Global Services IT Group The Web services paradigm
- Industri-Matematik International Corp. dynamic capabilities

- interKeel, Inc. Smart apps from "Simple" WS components
- InterPro Global Partners LLC Transcend the barriers
- iSOCO Aggregating financial services on the Web
- iTenol, Inc. Moving forward with Web services
- Killdara Corporation Embracing emerging technologies
- Linkedwith GmbH Connects companies with m-business
- MedBiquitous Consortium A Leader in its field
- MicroDoc GmbH Innovators of Web services solutions
- Mincom Providing the vision in business and technologies
- National Industrial Information Infrastructure Protocols U.S.
- ORIX A global financial services company
- Peregrine Systems, Inc. business data exchange
- Primordial, Inc. Business strategy for Internet projects
- Prolifics A strong foundation to enterprise computing
- PushToTest Software test automation solutions
- Royal Dutch / Shell Group Powering the Future
- Storebrand ASA Synchronize your data
- Thor Technologies, Inc. Service Management platform
- TIAN Software Company, Inc. -Enterprise level Web services
- Timogen Systems Promoting and fostering collaboration
- TransactTools, Inc. Web services helps ease pain
- Tripcentric Technologies Ltd. Internet for travel
- Usermagnet, Inc. Turning to IBM for Web services solution
- VelociGen, Inc. The Web services revolution
- Versata, Inc. WS enablement of Versata Logic Server
- Visualize, Inc. Create new revenue channels
- WAND, Inc. Super-charge cataloging
- XML Global Technologies, Inc. Complex integration made

Largest cross-country skiing event in the world Largest site in EMEA

Teknisk lösning Vasaloppet 2002





General Portal Function



IBM Differentiators

- Cross Portal Types, B2C, B2E, B2B
- Pervasive device and network support
- Open: multi-platform, plugable components
- Collaboration integration, Knowledge Management
- Advanced Personalization
- Legacy Application Integration, Web Services
- Availability and Scalability, WAS exploitation
- Internationalization

Goals of Remote Portlet Web Services (RPWS)

- Allow visual, interactive, user-facing web services to be easily plugged into all standards-compliant portals
- Let anybody create and publish their content and applications as user-facing web services
- Portal administrators can browse public or private UDDI directories for user-facing web services to plug into their portals as new portlets, without any programming effort
- Let portals interact and publish portlets so that the can be consumed by other portals
- Make the internet a pool of visual web services, waiting to be integrated

Portlet Partners and Web Services



Motivation

Enable the sharing of portlets (markup fragments) over the internet



Remote Portlets vs. data oriented WS



RPWS Service



Traditional Backend Usage Scenario

- Local Portlets
 - → Efficient
 - → Local deployment of code
 - → Specific UI for each deployed portlet
 - Business layer and presentation layer both located on the portal server
 - → Portlets cannot be shared among portals



"Traditional" Web Service Usage Scenario

Portlets using WebServices

- → Different data-oriented Web Services expose different interfaces
- → Specialized UI and proxy code required in specific portlet for each WS
- → Local deployment of code is still necessary
- → Data layer is separated from the presentation layer



Remote Portlets Web Services

- Visual and User-facing interactive web services that plug & play with portals
- All remote connections share a common API
- No coding required, proxy and stub are coded once or generated
 Presentation and Interaction Layer



Publish, Find, Bind of Portlets as WSRP Services



Local Portlets Using Web Services Here's where we were!



Distributed Portal Solution



Standardization: Web Services for Remote Portals

- Standardization taking place in OASIS
- WSRP services are user-facing, interactive web services that may be aware of portal-side user profile information, devices, locales
- RPWS will standardize:
 - → How to publish, find, and bind to RPWS services
 - → Metainformation for RPWS services (Name, supported languages and markups, Titles and Descriptions in supported languages, ...)
 - → Protocol for interaction between portals and RPWS services
- WSRP Home Page: http://oasisopen.org/committees/wsrp/
 - → Goal:
 - → First Draft of RPWS Spec in Summer 2002
 - → WSRP 1.0 Spec and Implementation year end 2002
WSRP and Java Portlet API (JSR 168)

- Portlet API defines local portlets implemented in Java
- RPWS defines user-facing, interactive web services that plug & play with portals
- Goals:
 - Allow Java portlets to be wrapped and published to UDDI as RPWS services
 - Allow RPWS services to be integrated in portals by using generic portlet proxies

Companies who support/participate in WSRP

- IBM
- Bowstreet
- Divine
- Documentum
- Epicentric
- Factiva
- Fujitsu
- HP
- **I**2
- Interwoven
- IONA
- Intel
- Lexis-Nexis

- Netegrity
- Oracle
- Peoplesoft
- Plumtree
- Silverstream
- Sybase
- Tibco
- Zolera Systems
- Sun
- SAP Portals
- BEA

What is the Value of Web Services?

- Web Services technology will enable businesses to:
 - → deliver new IT solutions faster and at lower cost
 - development can focus on the code related to core business, and
 - use Web Services application for non-core business programming
 - → protect their investment in IT legacy systems
 - use Web Services to wrap legacy software systems for integration with modern IT systems
 - externalize their business processes and integrate them with business processes of their customers and partners at a much lower cost
 - Web Services make this integration feasible by allowing to share business processes without sharing technology
 - with lowered entry costs even small business will be able to participate in B2B integration
 - A enter new markets and widen customer base
 - Web Services listed in UDDI Registries can be "discovered" and thus are "visible" to the entire web community

Resources

- ibm.com/developerWorks
 - → Many great tutorials and in-depth technical articles
- ibm.com/alphaworks
 - Jownload early technologies for free
- Whitepapers (introductory and architectural):
 - → ibm.com/webservices
 - → click Documentation link
- ibm.com/developerworks/speakers/colan
 - → Web Services NOW! (this talk)
 - → Technical Overview of Web Services
 - → All About UDDI (including Private UDDI uses)
 - → SOAP: Security and Reliability, Issues and Solutions
- email: tommy.hagvall@se.ibm.com

Web Services Interoperability

- WS-I.org announced Feb 6, 2002
- Industry initiative for Web services
 - → Open to any organization committed to Web services
 - → Promote and accelerate adoption, deployment
- Focused on promoting Web service interoperability
 - → Across platforms, applications, and programming languages
 - → Promote a common, clear definition for Web services
- Promote customer adoption & deployment
 - → Integrate specifications from standards bodies
 - Implementation guidance & tools for customers building and deploying Web services

ws-i.org deliverables:

Profiles



- → named groups of specifications at given version levels with conventions about how they work together
- Implementation Scenarios
 - → based on customer requirements
- Test suites and supporting materials
 - → Sample solutions
 - → Implementation aids
 - → Conformance testing tools
 - → Supporting documentation and white papers

Specifications and Standards



management

. . .

Web Services: Summary

- Software evolution, Business revolution
 - → leverage existing software as highly-integratable objects
 - → no need to learn a new programming language!
 - → integrate systems internally, or with business partners
 - → new business opportunities abound
- Open standards is a requirement
 - Web Services build on existing standards
 - → IBM leads the industry in development of new standards
- Get started now with IBM
 - → WebSphere 4.0 fully supports Web Services applications
 - WebSphere Studio Application Developer beta available now
 - → SOAP4J, UDDI4J, Web Services Toolkit on ibm.com/alphaworks
 - JStart Web Services team helps get your dev team
 - up to speed quickly with a limited-scope project

Next Steps

- Register for the Web services newsletter at:
 www.ibm.com/developerworks/newsletter/
- Check out the Web services Zone at:
 - > www.ibm.com/developerworks/webservices/
- Attend a local seminar or workshop:
 - > www.developer.ibm.com/spc/events
- Need help getting started? Contact jStart at:
 www.ibm.com/software/ebusiness/jstart/
- Are you an ISV? Check out IBM's new Web services on WebSp partner program:
 - → www.ibm.com/websphere/wow/
- Get WebSphere Studio:
 - > www-3.ibm.com/software/info1/websphere/index.jsp

IBM alphaWorks

http://ibm.com/alphaWorks

- Hundreds of tools for Web Services, XML, Java
 - → early versions of features that may be in products
 - → some are solid production-code (XML4J, LotusXSL)
 - → some are experimental, prototypes
 - → free download and use
- Some recent Web Services downloads:
 - → Web Services Toolkit 3.0 and demos
 - → Web Services Hosting Technology
 - → Web Services Process Management Toolkit
 - → Web Services Invocation Framework
 - → Web Services Gateway
 - → WSDL Toolkit

The WebSphere Pyramid



Backup Slides...

Next Level of Web Services -Web Services Gateway

- Middleware component that provides framework between Internet and intranet environment during Web Services invocations
- Can be used to subset exposure of Enterprise Web Services to internet (proxy gateway)
- Support for multiple transports and protocols
 - → SOAP/HTTP, SOAP/JMS, Direct Java via RMI-IIOP, Java over JMS
- Benefits
 - → J2EE application
 - Application server hosts the service proxy
 - → Provides centralized management of Web Services
 - → Handles protocol translation

Web Services Gateway



Abstracting Interfaces, WSDL

- WSDL represents a marriage between NASSL (IBM) and SDL/SCL (Microsoft)
 - → Structure of NASSL
 - → Message oriented flavor of SDL/SCL
- WSDL separates
 - → abstract descriptions of service interfaces,
 - → reusable protocol bindings for the service
 - → actual deployed endpoints offering the service.
- Why bother with WSDL ?
 - → SOAP RPC is similar to many invocations
 - CICS transactions
 - DB stored procedures



Invocation using WSIF

- An API for dynamic invocation
 - → Location and protocol independent
 - → Anything described in WSDL can be invoked
- Able to redeploy services without recompiling code
- Optimized for local calls
 - → Java, EJB and JMS providers
 - → Smart stubs and Service Bus concepts
- WSIF Components
 - A "portType compiler" produces binding independent c..... stubs
 - → A "port" factory selects actual protocol and port to invoke, based on a WSDL document.
 - → A dynamic "abstract" invocation interface

alphaworks.ibm.com/tech/wsif

RMI

IIOP

JMS/ MQ

SOAP

HTTP

Client Proxy

object

Hosting WebServices for real business

- Service providers or businesses that publish Web services for internal or external use will need management functions that support the provisioning and control of these services.
 - Ability to charge, audit, monitor... "valuable" services without changing the implementation
- WebServices Hosting Toolkit (WSHT) V1.0 enables developers to
 - → Package Web services into an Offer with associated rating information,
 - → Publish that Offer to a catalog and enrollment system,
 - → Register and subscribe new users to available Offers,
 - Verify user authorization and generate metering events during Web service invocation,
 - Present billing invoices to subscribers based upon usage charges
- Expect to see hosting web services
 - Part of a general requirement for hosting e-business applications
 - → WebSphere Software Platform will address these requirements

Intelligenta SMS

Alla produkter i WebSphere portfolion har stöd för Web Services och kan ta del och nyttja en SMS baserad tjänst hos Teila

- Utvecklingsverktyg WebSphere Studio Application Developer
- Application Server WebSphere Application Server
- Messaging MQ Series
- Broker/transformation WebSphere MQ Integrator
- Process/Workflow WebSphere MQ Workflow
- B2B Partner Agreement Manager
- * MQ behöver inte vara transport protokoll det finns stöd för andra sätt





EAI and Web Services

EAI and Web Services WAS http WMQI **WSPM** B2B Web SOAP Service httpr Web Service Web Service Web Service Server **Proxy** intermediary Workflow Gateway Pluggable SOAP SOAP SOAP **Provider** Server Node UPES 4 ▲ MQ MO = SOAP transport Ъ]=ſ SOAP SOAP MQAK

Web Service

Web Service

SOAP

Client

Black Connector is SOAP/MQ or /JMS

SOAP

Client

SOAP

Client

WebSphere Integration Technologies





Choosing the Right Integration Technology

Connection

- J2EE/CA
 - → Synchronous Request/Response
 - → Enterprise System Protocol
 - → Security, Transaction Support
- JMS
 - → Asynchronous Message Model
 - → Point to Point or Pub/Sub
 - Transform and Route Message
 - → Security, Transaction Support
- Web Services
 - → Synchronous Request/Response
 - → or Send and Forget
 - → XML Payloads Only
 - → HTTP Security, No Transactions

Payload

- Binary
 - Structured Data Formats
- XML
 - → Self Describing Data Standard

Web Application Example

Address 🛃 http://loc.	ahost:9090/EJBBankDemoEARProjectWeb/bank.ac	count/bank.account.jsp			•
	6	Friendly*			
	e e	🍠 Finance			
	Mei	nber Accour	ıts		
	Customer ID: 131	Customer Name:	Scrooge McDuck		
	Account Description	Balance	Show Transactions		
	Checking Account	\$ 3333.33	Checking		
	Savings Account	\$ 100.13	Savings	1	

- Login/logout
- > Savings Account Balance
- Checking Account Balance
- > Transaction History



WebSphere Application Server Leadership in Integration

- Common Tool Environment
 - → J2EE/CA
 - → XML
 - → JMS
 - → Web Services
 - → Test Capability
- J2EE/CA
 - → Command Object Generation
 - → Variety of Adapters Provided (81 CC for J2EE/CA adapters)
- XML
 - → Object Wrapper Generation
 - → XSLT Transformation
- JMS
 - → Use of MQSeries Extends Reach and Reliability
- Web Services
 - → Support for Complete Model Publishing, UDDI, Interoperability





All Business Partners

WebSphere Studio: The Power of Choice



Site

WebStudio "Classic" WebSphere Studio Site Developer

Application



WebSphere Studio Application Developer

Web Page Creation/ Editing Tools <i>JSP</i> <i>HTML</i> <i>WML</i> <i>VoiceXML</i> <i>Personalization</i> <i>Database</i>	XML Tools Authoring/ Editing Transformation/ Mapping SQL and XML Integration	Web Services Tools Service Registry Service Provider Service Consumer	3rd Party Plug-In Tools Versata Rational many others	Application Development Tools Java IDE WebSphere Environment	Enterprise Application Integration (EAI) Tools <i>J2EE CA</i> (Enterprise Access Builder) MQ Adapters
		WebSphere S	Studio Workbe	nch	based on open source Eclipse framework





ntelligent Transactions



Jim Farmer

From: Sent: To: Cc: Subject:	Tommy Hagvall [tommy.hagvall@se.ibm.com] Wednesday, September 11, 2002 11:43 AM jxf@immagic.com Joakim Bjorklund Re: Permission to Reproduce Presentation
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Yes, of course it is	OK for you to reproduce the presentation.
There is nothing sec:	ret with the content in the presentation.
The text on slide 55 implementation of the for download att Alpa	is old and can be removed because the first e WebServices Gateway has been available aWorks website for one year (no support though)
The first commercial (after my presentat: WebSphere Application	version of WebServices Gateway was during this summer ion) announced to be integrated and shipped within n Server 5.0
Do you want me to ser Powerpoint format ?	ntdyou the original presentation in either Freelance or
By the way - what doe	es the abbrevation JA-SIG stand for ?
Kind Regards, Vänliga	a hälsningar
Tommy Hägvall Advisory Software Spe	ecialist
IBM Sweden, Software Address: Oddegatan 5 Office: +46 8 793 10 email: tommy.hagvallo	Group, Application Integration Middleware , SE-164 92 Kista D21, Cellular: +46 70 793 1021, Fax: + 46 8 793 2425 @se.ibm.com
	"Jim Farmer" <jxf@immagic.com> 09/11/2002 04:50 PM Please respond to jxf</jxf@immagic.com>
>	
To: 7	Fommy Hagvall/Sweden/IBM@IBMSE
cc:	"Joakim Bjorklund" <joakim@unit.liu.se></joakim@unit.liu.se>
Subject:]	Permission to Reproduce Presentation
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jim farmer Project Administrator JA-SIG Collaborative

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IBM Sweden, Software Address: Oddegatan 5 Office: +46 8 793 10 email: tommy.hagvallo	Group, Application Integration Middleware , SE-164 92 Kista D21, Cellular: +46 70 793 1021, Fax: + 46 8 793 2425 @se.ibm.com
	"Jim Farmer" <jxf@immagic.com> 09/11/2002 04:50 PM Please respond to jxf</jxf@immagic.com>
>	
To: 7	Fommy Hagvall/Sweden/IBM@IBMSE
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