Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

2009

OMB No 1545 1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

| | | the 2009 calendar year, or tax year beginning | , 2009, and en | | | <u>, </u> |
|----------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------------------------------|-------------------|------------------------------------------------|
| 뭐 | [| if applicable C Please T OTC TYC | | P | Employer | ridentification number |
| | Addres | ss change Juse IRS JA-SIG, INC | 20-2 | 20-2528927 | | |
| - | | change label or C/O JONATHAN MARKOW 16 W. 16TH | Telephone | e number | | |
| - | Initial | See MEN TOTAL, NT TOOTT | | | | |
| | Termir | nation Specific | | | | |
| - | | ded return Instruc- tions | | | Group E Numbei | Exemption |
| 4 | Applic | | | | rance - | |
| | | Section 501(c)(3) organizations and 4947(a)(1) nonexempt charital must attach a completed Schedule A (Form 990 or 990-EZ). | ble trusts | G Accounting met Other (specify) | <u> </u> | X Cash Accrual |
| | | . 27/3 | | H Check ► X | | |
| ı | | site: ► N/A | | required to atta | ch Sche | edule B (Form 990, |
| <u>J</u> | | | (a)(1) or 527 | 990-EZ, or 990- | | |
| K | | ck ► [_] if the organization is not a section 509(a)(3) supporting orga 000. A return is not required, but if the organization chooses to file a | nization and its gr | ross receipts are noi | mally r | iot more than |
| | | | | <u> </u> | rn | |
| L | Add | tines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 ad of Form 990-EZ | 0 or more, file For | m 990 | ► s | 221,799. |
| D. | rt I | · · · · · · · · · · · · · · · · · · · | or Frind Polon | cac (Saa tha in | | · · · · · · · · · · · · · · · · · · · |
| - | | Revenue, Expenses, and Changes in Net Assets | or Fully Dalaii | ces (See the in | Structi | T Tare 1. |
| | 1 2 | Contributions, gifts, grants, and similar amounts received | | | - | 62 421 |
| | 2 | Program service revenue including government fees and contracts | | | 2 | 63,421. |
| | 3 | Membership dues and assessments | | | 3 | 158,000. |
| | 4 | Investment income | 1 - 1 | | 4 | 378. |
| | ı | Gross amount from sale of assets other than inventory | 5a | | | |
| | ı | Less cost or other basis and sales expenses | 5b | | | |
| R E V E N U | 1 | Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a) | | | 5c | - |
| Ě | ı | Special events and activities (complete applicable parts of Schedule G). If any amount | • | k here | | 1 |
| | a | Gross revenue (not including \$of contribut | ions 6a | | | |
| E | | reported on line 1) | | | | |
| | 1 | Less direct expenses other than fundraising expenses | | 1 | | |
| | 1 | : Net income or (loss) from special events and activities (Subtract line 6b from line 6a) | 1 1 | | 6c | |
| | | Gross sales of inventory, less returns and allowances | 7a | | _ | 1 |
| ; | b | Less cost of goods sold | 7b | | 4 | |
| , | C | Less cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from- Other revenue (describe ► | Ime 7a) | | 7с | |
| | 8 | Other revenue (describe > | NECEIVE | : <u>U</u>) | 8 | |
| | 9 | Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 | | ျပ | ▶ 9 | 221,799. |
| | 10 | Grants and similar amounts paid (attach schedule) | MAR 2 9 20 | 10 8 | 10 | |
| F | 11 | Benefits paid to or for members. | MICH BARA | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | 11 | |
| ž | 12 | Salaries, other compensation, and employee benefits | | <u> 6 </u> | 12 | 108,103. |
| Ē | 13 | Professional fees and other payments to independent contractors | OCDEN. L | JT | 13 | 350. |
| EXPENSE | 14 | Occupancy, rent, utilities, and maintenance | | | 14 | |
| E S | 15 | Printing, publications, postage, and shipping | | | 15 | 1,079. |
| • | 16 | Other expenses (describe ► SEE STATEMENT 1 | |) | 16 | 134,253. |
| | 17 | Total expenses Add lines 10 through 16 | | | ▶ 17 | 243,785. |
| | 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) | | | 18 | -21,986. |
| N S | 19 | Net assets or fund balances at beginning of year (from line 27, colu | mn (A)) (must agr | ree with end-of-year | | 100 175 |
| N S E E T E | | figure reported on prior year's return) | | | 19 | 180,152. |
| S | 20 | Other changes in net assets or fund balances (attach explanation) | | | 20 | 150 166 |
| | 21 | Net assets or fund balances at end of year Combine lines 18 through | | | ▶ 21 | 158,166. |
| Pa | ırt II | | 1,250,000 or mor | | | |
| | | (See the instructions for Part II.) | | (A) Beginning of | | (B) End of year |
| 22 | | sh, savings, and investments | | 183,94 | | |
| 23 | | nd and buildings | | | 23 | |
| 24 | | ner assets (describe •) | | 100.04 | 24 | |
| 25 | | tal assets | | 183,94 | | |
| 26 | | tal liabilities (describe SEE STATEMENT 2 | 01) | 3,79 | | |
| 27 | | t assets or fund balances (line 27 of column (B) must agree with line | | 180,15 | 2. 27 | |
| BA | A Fo | r Privacy Act and Paperwork Reduction Act Notice, see separate inst | tructions. | | | Form 990-EZ (2009) |

| | (2009) JA-SIG, INC | | | | <u>-252</u> | 28927 Page 2 |
|------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------|--------------------------------------------|----------------|-------------------------------------------------------------|
| Part III | Statement of Program Ser | vice Accomplishments | s (See the instructi | ons.) | /Daa | Expenses |
| What is the organ Describe what | ization's primary exempt purpose? SEE t was achieved in carrying out the services provided, the number of | STATEMENT 3 organization's exempt purpo | oses In a clear and con | icise manner, | 501(d organ | uired for section c)(3) and (4) nizations and section |
| describe the s program title | services provided, the number of | peršons benefited, or other re | elevant information for e | each | 4947 for o | (a)(1) trusts, optional thers.) |
| ATMOS | VITIES INCLUDE CONFER SPHERE OF TRUST AND GICIPANTS. | | 28a | 243,785. | | |
| 29 | | s amount includes foreign gra | | | 200 | 243,703. |
| (Grants | | s amount includes foreign gra | | | 29 a | |
| 30 | | | | | | |
| (Grants | \$) If the | | ants, check here | | 30 a | |
| 31 Other pr | rogram services (attach schedule) | | , | | | |
| (Grants | | s amount includes foreign gra | ants, check here | ▶ □ | 31 a | |
| | ogram service expenses (add line | | mlovoos Listanska | | 32 | 243,785. |
| L CHI F FA | List of Officers, Directors, | (b) Title and average hours | | (d) Contributions | | (e) Expense account |
| | a) Name and address | per week devoted to position | not paid, enter -0) | employee benefit plan deferred compensa | ns and | and other allowances |
| AARON GO | | CHAIRMAN | 0. | | 0. | 0. |
| 120 MAPL | | 0 | | | | |
| JENS HAE | | VICE CHAIR | 0. | | 0. | 0. |
| | TY OF BRITISH COLUMB | | 0. | | ٠. | |
| BRITISH (| COLUMBIA, VANCOOVER | CANADA | | | | |
| JONATHAN | | EXECUTIVE DIREC | 100,000. | | 0. | 0. |
| | TH_STAPT_5DS | 40.00 | | | | |
| TIM ARCH | , NY 10011 | TREASURER | 0. | | 0. | 0. |
| | CIS UNIVERSITY | 0 | 0. | | υ. | 0. |
| LORETTO, | | , i | | | | |
| KATYA SAL UNIVERSI' IRVINE, | TY OF CALIFORNIA-IRV | IN SECRETARY 0 | 0. | | 0. | 0. |
| TIVITI, | CA 92091 | | | | | |
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| | - - | | | | | |
| BAA | | | 7/17/09 | <u> </u> | | Form 990-EZ (2009) |

| _ | n 990-EZ (2009) JA-SIG, INC 20-2528927 | <u> </u> | P | age 3 |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|-------|
| Pa | rt V Other Information (Note the statement requirements in the instrs for Part V.) | | | |
| | `` | | Yes | No |
| 33 | Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity | 33 | | х |
| 34 | Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes | 34 | | Х |
| 35 | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T | | | |
| | a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements? | 35 a | | Х |
| | b If 'Yes,' has it filed a tax return on Form 990-T for this year? | 35 b | | |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N | 36 | | Х |
| | a Enter amount of political expenditures, direct or indirect, as described in the instructions b Did the organization file Form 1120-POL for this year? | 37 b | | Х |
| 38 | a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? | 38 a | | Х |
| | b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b | | | |
| 39 | 501(c)(7) organizations. Enter. | | | |
| | a Initiation fees and capital contributions included on line 9 39a N/A | | | |
| | b Gross receipts, included on line 9, for public use of club facilities. 39b N/A | | | |
| 40 | a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under | | | |
| | section 4911 ► 0., section 4912 ► 0., section 4955 ► 0. | | | ł |
| | b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit | | | |
| | transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 40 b | | Х |
| | © Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. | | | |
| | d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization | | | |
| | e All organizations. At any time during the tax year, was the organization a party to a prohibited tax | | | ., |
| 41 | shelter transaction? If 'Yes,' complete Form 8886-T List the states with which a copy of this return is filed ► NONE | 40 e | | X |
| | List the states with which a copy of this feturn is filed > INOINE | | | |
| | | | | |
| 42 | a The organization's | | | |
| | books are in care of DEBBIE SMITH Telephone no 303-40 | 4-0 | <u>339</u> | |
| | Located at ► P.O. BOX 351989 WESTMINSTER CO ZIP + 4 ► 80035 | | | |
| | | | Yes | No |
| | b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 42b | | X |
| | If 'Yes,' enter the name of the foreign country: | | | |
| | | | | ĺ |
| | | 1 | - | Į |
| | | - 1 | 1 | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of a Foreign Bank and Financial Accounts | 1 | - 1 | |
| 1 | At any time during the calendar year, did the organization maintain an office outside of the U.S.? | 42c | - 1 | Х |
| | If 'Yes,' enter the name of the foreign country | | | |
| | | | | |
| | | | | |
| | | | | |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here | | ► □ | N/A |
| | and enter the amount of tax-exempt interest received or accrued during the tax year | | | N/A |
| | | | | |
| | Г | | Yes | No |
| 44 | Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ | 44 | | Х |
| 45 | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ. | 45 | | Х |
| | | | | |

| Form | 990-F7 | (2009) | JA-SIG. | TNC |
|------|--------|--------|---------|-----|
| | | | | |

20-2528927

Page 4

| Latt At | 501(c)(3) organizations and se 46-49b and complete the table | ction 4947(a)(1) no | nexempt charital | ole trusts must answe | er questions |
|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------|
| for pi 47 Did ti 48 Is the 49 a Did ti b If 'Ye 50 Complempt | 46-49b and complete the table the organization engage in direct or indirect ublic office? If 'Yes,' complete Schedule Content of the organization engage in lobbying activities organization a school as described in set the organization make any transfers to an es,' was the related organization a section plete this table for the organization's five floyees) who each received more than \$100,000 | s for lines 50 and 5 ct political campaign action, Part I les? If 'Yes,' complete S lection 170(b)(1)(A)(ii)? If exempt non-charitable re 527 organization? | vities on behalf of or chedule C, Part II 'Yes,' complete Sche elated organization? | SEE ST In opposition to candidates Idule E | Yes No 46 X 47 X 48 X 49a X 49b |
| 51 Com; | number of other employees paid over \$30 polete this table for the organization's five the pensation from the organization. If there is | nighest compensated ind | lependent contractors | s who each received more | than \$100,000 of |
| NONE | (a) Name and address of each independent conti | ractor paid more than \$100,000 | | (b) Type of service | (c) Compensation |
| d Total Sign Here | Under penalties of perjucy, I declare that I have examinue, correct, and complete Declaration of preparer (Signature of officer Type or print name and title | nined this return, including accor | mpanying schedules and sta | atements, and to the best of my knowledge 2/24/// Date | owledge and belief, it is |
| Paid Pre- parer's Use Only May the IR | Preparer's signature Firm's name (or yours if self employed), address, and ZiP + 4 S discuss this return with the preparer shows the signature of the signatu | RD. 01 | Date / 17 /s | 20/C) sell semployed ► N/ | I/A |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545 0047 2009

Open to Public Inspection

| Name | of the | e organization | <u> </u> | | | | | | Employe | r identifica | ition number | |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------|----------------------------|----------------------------------------------|------------|------------------------------------------|---------------------|-------|
| | | G, INC | | | | | | | 20-2 | 52892 | 7 | |
| Par | t I | Reason for Pu | blic Charity Statu | ıs (All organızatıons | must | compl | ete th | is part | .) See | instru | ctions | |
| The o | rga | nization is not a priv | vate foundation becau: | se it is. (For lines 1 throu | igh 11, c | heck on | ly one b | ox.) | | | - | |
| 1 | A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). | | | | | | | | | | | |
| 2 | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) | | | | | | | | | | | |
| 3 | A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). | | | | | | | | | | | |
| 4 | | | | | | | | | | | | |
| | _ | name, city, and sta | | · | • | | | | | . , – | , | |
| 5 | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | | | | | | |
| 6 7 | X | An organization that | local government or quat normally receives a (A)(vi). (Complete Pa | governmental unit describ substantial part of its sup art II.) | ped in se pport fro | ection 17 m a gov | 70(b)(1)(ernmen | A)(v). tal unit | or from | the gene | eral public describ | ed |
| 8 | | A community trust | described in section 1 | 70(b)(1)(A)(vi). (Complete | e Part II | .) | | | | | | |
| 9 | | from activities relations | ed to its exempt funct | more than 33-1/3 % of lons — subject to certain ss taxable income (less somplete Part III.) | exception | ons, and | (2) no | more th | an 33-1/ | 3 % of it | ts support from a | ross |
| 10 | | An organization org | ganized and operated | exclusively to test for put | blic safe | ty See | section | 509(a)(4 | l). | | | |
| 11 | An organization organized and operated exclusively to test for public safety. See section 509(a)(4) . An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3) . Check the box that describes the type of supporting organization and complete lines 11e through 11h. | | | | | | | | | | | |
| | | a Type I | b Type II | c Type III | I Fund | ctionally | ıntegrat | ed | | d 🗌 | Type III- Other | |
| е | By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). | | | | | | | | | | | |
| f | | If the organization check this box | received a written dete | ermination from the IRS t | that is a | Type I, | Type II | or Type | III supp | orting or | rganization, | |
| g | | Since August 17, 2 | 006, has the organiza | tion accepted any gift or | contribu | ition froi | m any o | f the fol | lowing p | ersons? | • | |
| | | | | | | | | | | | Yes | No |
| | | (i) a person who below, the go | directly or indirectly overning body of the si | controls, either alone or to upported organization? | ogether | with per | sons de | scribed | ın (II) ar | nd (III) | 11 g (i) | |
| | | (ii) a family mem | ber of a person desc | ribed in (i) above? | | | | | | | 11 g (ii) | |
| | | | • | described in (i) or (ii) abo | | | | | | | 11 g (iii) | |
| <u>h</u> | | Provide the following | ng information about t | ne supported organization | ns | | | | | | | |
| | (0) | Name of Supported Organization | (II) EIN | (iii) Type of organization (described on lines 1 9 above or IRC section (see instructions)) | organizat (i) lister | Is the tion in cold in your erning ment? | the organ | ou notify ization in (i) of upport? | organizat | s the ion in col zed in the S ? | (vii) Amount of Sur | oport |
| | | | | | Yes | No | Yes | No | Yes | No | | |
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| Total | | | | | | | | | | | | |

| Sec | (Complete only if you checke tion A. Public Support | ed the box on line! | 5, 7, or 8 of Part I | .) | | | | |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------|-------------------------------------------------|---------------------------------------|--------------------|--|
| Cale begi | ndar year (or fiscal year nning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total | |
| 1 | Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.') | 71,681. | 985. | 125,000. | 138,850. | 158,000. | 494,516. | |
| 2 | Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | | 0. | |
| 3 | The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge | | | | | | 0. | |
| 4 | Total. Add lines 1-through 3 | 71,681. | 985. | 125,000. | 138,850. | 158,000. | 494,516. | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 0. | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 494,516. | |
| Sec | tion B. Total Support | | | | | | | |
| | ndar year (or fiscal year nning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total | |
| 7 | Amounts from line 4 | 71,681. | 985. | 125,000. | 138,850. | 158,000. | 494,516. | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources | 179. | 1,133. | 2,010. | 1,110. | 378. | 4,810. | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | 0. | |
| 10 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | 0. | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 499,326. | |
| 12 | Gross receipts from related activ | ities, etc. (see inst | ructions) | | | 12 | 0. | |
| 13 | First five years. If the Form 990 i organization, check this box and | s for the organizat | ion's first, second | , third, fourth, or | fifth tax year as a | section 501(c)(3) | ▶ □ | |
| Sec | tion C. Computation of Pu | blic Support P | Percentage | | | | | |
| 14 | Public support percentage for 20 | 09 (line 6, column | (f) divided by line | 11, column (f) | | 14 | 99.0% | |
| 15 | Public support percentage from 2 | 2008 Schedule A, F | Part II, line 14 | | | 15 | 0.0% | |
| 16 a | 33-1/3 support test - 2009. If the and stop here. The organization | organization did n qualifies as a publi | not check the box icly supported org | on line 13, and th anization | ne line 14 is 33-1/ | 3 % or more, chec | k this box ► X | |
| b | b 33-1/3 support test — 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | |
| 17 a | 17a 10%-facts-and-circumstances test — 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. | | | | | | | |
| | 10%-facts-and-circumstances tes or more, and if the organization r organization meets the 'facts-and | neets the 'facts-an f-circumstances' to | id-circumstances' est. The organiza | test, check this bation qualifies as a | ox and stop here. a publicly supporte | Explain in Part IV ed organization | how the | |
| 18 | Private foundation. If the organiz | ation did not checl | k a box on line, 13 | 3, 16a, 16b, 17a, o | | · · · · · · · · · · · · · · · · · · · | | |
| BAA | | | | | Sc | hedule 🛕 (Form 99 | n ar aan. F71 200a | |

Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal yr beginning in) ► (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 **(e)** 2009 (f) Total Gifts, grants, contributions and membership fees received (Do not include 'unusual grants') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total. Add lines 1 through 5 7a Amounts included on lines 1. 2, 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the c Add lines 7a and 7b 8 Public support (Subtract line 7c from line 6.) Section B. Total Support Calendar year (or fiscal yr beginning in) ► (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (f) Total **(e)** 2009 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form sımılar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 13 Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 15 % 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 18 % 19a 33-1/3 support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support tests - 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

| *Schedule A | (Form | 990 or | 990-8 | EZ) 20 | 009 | JA | -SIG, | INC | | | | | | | 20- | 252892 | 27 | Page 4 |
|-------------|----------------|----------|--------------|------------------|------|--------------|----------|--------|------|----------------|--------------|------------|--------------|-----------|----------------|----------|------------|--------|
| Part IV | Supp | leme | ntal | Info | rmat | ion. | Comp | lete | this | part to | prov | ride the | explana | ation re | guired | by Par | t II, line | 10: |
| ` | Part | II, line | : 17a | a or | 17b; | or F | Part III | , line | 12 | . Provi | de an | y other | addition | nal infoi | mation | . See | instruct | ions. |
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| 2009 ` | FEDERAL STATEMENTS | | PAGE 1 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------|----------------------------------------------------------------------------------------------------------|
| | JA-SIG, INC | | 20-2528927 |
| STATEMENT 1 FORM 990-EZ, PART I, LINE 16 OTHER EXPENSES | | | |
| A/V EQUIPMENT RENTAL & SERVIADMIN FEES ADVERTISING AND PROMOTION BANK FEES CONFERENCE FEES CONFERENCE FOOD AND BEVERAGE CREDIT CARD FEES GIFTS HOTEL GRATUITIES INFRASTRUCTURE EXPENSE INSURANCE LICENSES AND FEES MEETINGS AND CONFERENCES PROFESSIONAL SERVICE-OTHER ROOM RENTAL SIGNS SPEAKER FEES | | \$ | 10,229. 7,412. 169. 141. 30,739. 49,482. 2,487. 56. 870. 762. 1,411. 799. 2,325. 5,488. 1,140. 746. 713. |
| SUPPLIES TELEPHONE AND INTERNET TRAVEL WEB HOSTING | | TOTAL \$ | 641. 5,066. 8,765. 4,812. 134,253. |

STATEMENT 2 FORM 990-EZ, PART II, LINE 26 TOTAL LIABILITIES

| | <u>B</u> 1 | <u>EGINNING </u> | <u>ENDING</u> |
|---------------------|------------|-------------------------------------------------|------------------|
| PAYROLL LIABILITIES | TOTAL \$ | 3,792. \$ 3,792. \$ | 3,852. 3,852. |

<u>134, 253.</u>

TOTAL \$

STATEMENT 3 FORM 990-EZ, PART III ORGANIZATIÓN'S PRIMARY EXEMPT PURPOSE

JA-SIG PROVIDES EDUCATION AND RESEARCH IN THE APPLIED USE OF OPEN TECHNOLOGY ARCHITECTURES AND SYSTEMS IN HIGHER EDUCATION. THE ORGANIZATION'S PURPOSE IS TO FURTHER DEVELOP A GLOBAL ACADEMIC COMMUNITY OF INTEREST AMONG PRACTITIONERS AND INSTITUTIONS AND TO EDUCATE BY COACHING, COLLABORATING AND SHARING GOOD PRACTICES AND DISSEMINATING THE RESULTS OF INNOVATIIVE APPROACHES IN THIS FIELD. 2009

FEDERAL STATEMENTS

PAGE 2

JA-SIG, INC

20-2528927

| STATEMENT 4 | | |
|----------------------|--------------------------|-------------------|
| FORM 990-EZ, PART VI | | |
| REGARDING TRANSFERS | ASSOCIATED WITH PERSONAL | BENEFIT CONTRACTS |

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?
(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?

NO

NO